

Declaration of Intent to Leave a Legacy Gift

In keeping with Jewish tradition, I/We wish to share my/our blessings with others. Therefore, I/We declare my/our intent to provide for the Jewish community of tomorrow.

1. Donor Information

Name(s)

Date(s) of Birth

Address

City, Province, Postal Code

Phone(s)

Email(s)

2. Legacy Gift Intent

I/We have already made arrangements for a legacy gift but have not shared this information until now.

I/We intend to leave a legacy and will formalize my/our gift within _____ months (not exceeding 12 months).

3. My/Our legacy gift will be completed through *(check one)*

Bequest in my/our will	Charitable Gift Annuity
Life Insurance	Charitable Trust
Retirement Plan Assets (RRSP, RRIF, TFSA)	Other
Real Estate	

I/We intend to leave \$ _____ or _____ % of my/our estate/inheritable assets.

5. Recognition Preference

I/We permit my/our name(s) to be included in a community-wide list of Legacy of Light donors.

I/We prefer to remain anonymous.

Recognition Name (if different from above)

6. Signature(s)

Signature(s)

Date

Please return completed form to Jonathan Ain, Director of Development at jain@beth-tzedec.org.